



## RUBRIC for Person Centered Plan

**Pre-Planning and Quality Review** – If score equals 10 or below, follow up discussion to be scheduled with IF/CFCM for discussion of findings. This information should be included in the pre planning notes, plan submission, or in record review.

Consistency	<b>3 Exceeds Requirements</b>	<b>2 Meets Requirements</b>	<b>1 Improvement Needed</b>
Selection of Facilitator/Advisor	<input type="checkbox"/> The individual has selected a facilitator and/or advisor that has completed a facilitator training series	<input type="checkbox"/> The individual has selected a facilitator and/or advisor	<input type="checkbox"/> The individual has been assigned a facilitator/advisor
Cultural Competence	<input type="checkbox"/> The planning process is consistent with the individual's culture, and highlights their desires and abilities	<input type="checkbox"/> The planning process includes aspects of the individual's culture, desires, and abilities	<input type="checkbox"/> The planning process conflicts with the individual's culture, and fails to highlight their desires and abilities
Personal Relationships	<input type="checkbox"/> The individual's personal relationships are celebrated	<input type="checkbox"/> The planning process includes aspects of the individual's culture, desires, and abilities	<input type="checkbox"/> The planning process conflicts with the individual's culture, and fails to highlight their desires and abilities
Community Involvement	<input type="checkbox"/> Preferences regarding community involvement shape the individual's related services and supports, and are informed by community mapping and other opportunities	<input type="checkbox"/> Preferences regarding community involvement are noted and clearly person-driven	<input type="checkbox"/> Decisions regarding community involvement are guided solely by available resources or the individual's perceived needs
Promoting Independence	<input type="checkbox"/> An assessment of interests and risk has occurred in a manner that fully involves the individual to the best of their ability and interest	<input type="checkbox"/> An assessment of interests and risk has occurred	<input type="checkbox"/> No assessment of interests and risk has occurred
Dignity of Risk	<input type="checkbox"/> Plans to address risk are presented in a manner that promotes the individual's dignity of risk and include additional resources to reduce risk/ promote autonomy (assistive technology, home modifications, etc.,)	<input type="checkbox"/> Plans restrict risk, lack mitigation strategies, or prioritize safeguarding over the rights of individual to independent decision-making	<input type="checkbox"/> Plans restrict risk, lack mitigation strategies, or prioritize safeguarding over the rights of individual to independent decision-making

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### Pre-Planning and Quality Review

Consistency	3 Exceeds Requirements	2 Meets Requirements	1 Improvement Needed
Promoting Independence	<input type="checkbox"/> An assessment of interests and risk has occurred in a manner that fully involves the individual to the best of their ability and interest	<input type="checkbox"/> An assessment of interests and risk has occurred	<input type="checkbox"/> No assessment of interests and risk has occurred
Dignity of Risk	<input type="checkbox"/> Plans to address risk are presented in a manner that promotes the individual's dignity of risk and include additional resources to reduce risk/ promote autonomy (assistive technology, home modifications, etc.,)	<input type="checkbox"/> Plans restrict risk, lack mitigation strategies, or prioritize safeguarding over the rights of individual to independent decision-making	<input type="checkbox"/> Plans restrict risk, lack mitigation strategies, or prioritize safeguarding over the rights of individual to independent decision-making
Limitations or Modifications		<input type="checkbox"/> Any limitations or modifications related to risk or human rights are documented	<input type="checkbox"/> Any limitations or modifications related to risk or human rights are not documented
Individual Perspective	<input type="checkbox"/> The individual's perspective is the predominant influencer of the ISP	<input type="checkbox"/> The individual's perspective is prevalent in all areas within the ISP	<input type="checkbox"/> The individual's perspective is a minor factor or not present in the ISP
Living Arrangement		<input type="checkbox"/> The individual's living situation is discussed, and any decisions made by the individual about their living situation is fully informed and well-documented, with action plans in place to address as needed	<input type="checkbox"/> The individual's living situation is not discussed, and/or decisions made by the individual about their living situation are not fully informed and/or well-documented, and/or with insufficient action plans in place to address as needed
Complementary Planning	<input type="checkbox"/> Services and supports are braided in a manner that promotes a coordinated, holistic approach, incorporating natural supports and opportunities for independence as appropriate	<input type="checkbox"/> Services and supports are braided in a manner that promotes a coordinated, holistic approach, driven by the individual	<input type="checkbox"/> Services and supports are not coordinated in a manner that is complementary across settings, life domains, or the individual's interests